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SHAPING THE FUTURE OF INDIAN POULTRY SECTOR







Shift from Commodity to Brand – *a journey* Debaraj Das



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Shift from Commodity to Brand – a journey

Debaraj Das



Commodity

- Primary agricultural product traded in bulk.
- Undifferentiated
- Easily substitutable
- Buyer-driven market
- High volatility





Brand

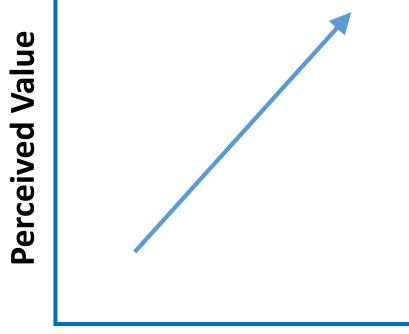
- An intellectual property that distinguishes one product from another.
- Value proposition
- Traceability
- Differentiated





Chicken: a commodity or brand

- Consumers in India still see chicken as a commodity
- Price is probably the sole deciding factor
- > A perfect fit into the VUCA World
 - Volatility
 - Uncertainty
 - Complexity
 - Ambiguity







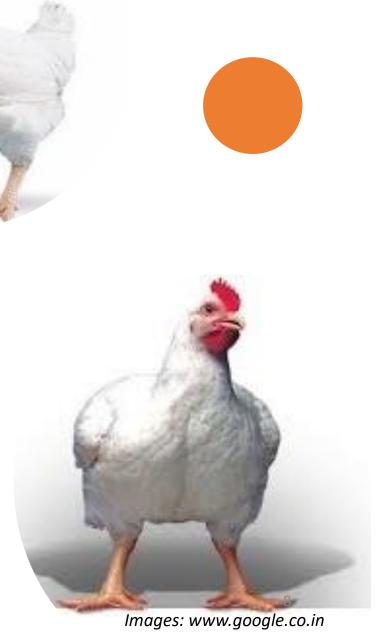




Meat lovers' destination

Brand Building

- Break the myth:
 - Fresh means live chicken
- Value Proposition: COVID-19 lessons
- Focus on 3 Cs:
 - Consistency of Quality
 - Consistency of Service
 - Consistency of Customer Experience



Building the Brand 7P Strategy

- Product
 Process
- Place People
- Price
 Partner
- Promotion



Products

We know our chicken because we grow our chicken

- Fresh
- > Hygienic
- Tender and fibreless
- Clean store experience
- > Premium
- Perfect yield



Meat lovers' destination



Chicken Kheema



Whole Chicken



Chicken Leg Boneless



Chicken Breast Boneless



Chicken Wings



Chicken Curry Cut



Chicken Gizzard



Chicken Leg



Chicken Drumstick



Chicken Liver



Chicken Lollipop 10

































Place

- City: Pune, Mumbai, Nasik, Kolhapur, Satara, Sangli, Solapur, Goa
- Location: Learning from COVID-19
- Consumer: Middle class and above
- Visibility: Imagery Psychology

Picture credit: India Today Group/Getty Images

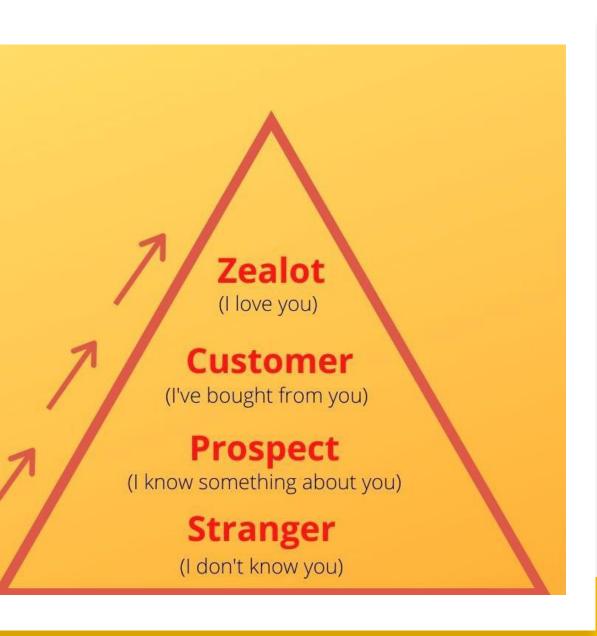
Price

- Cost plus basis
- Premium compared to Live stores
- Value for money



Promotion

- Back to basics approach
- Bottom up
- Focus on BTL and TTL no celebrity ads
- Loyal customers promoters



Promotion

- Shop Branding
- Auto and Cycle Branding
- Van Promotion
- Social Activities
- Social Network
- Digital Marketing
- Radio,.....



Meat lovers' destination







Perfect Yield at Offered Price



Clean Store Environment



Fiberless Chicken



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CHECKS KA WADA





Radio Jingle



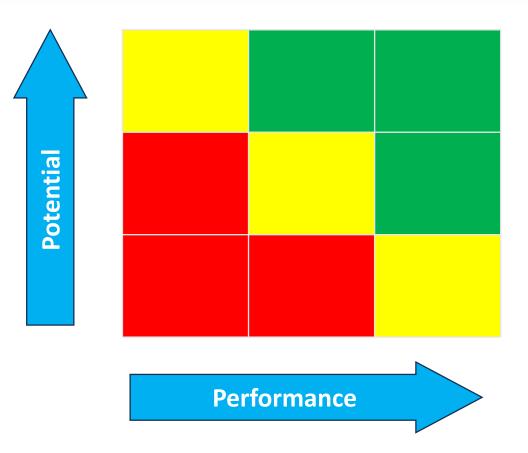


Process

- FSSAI Certified processing unit
- Maintaining the cold chain
- 100% Franchisees on POS
- End-to-end supply chain digitally controlled with SAP integration
- Pricing information online and QR Code enabled
- CRM Phone, mail, face-to-face
- Bird size control

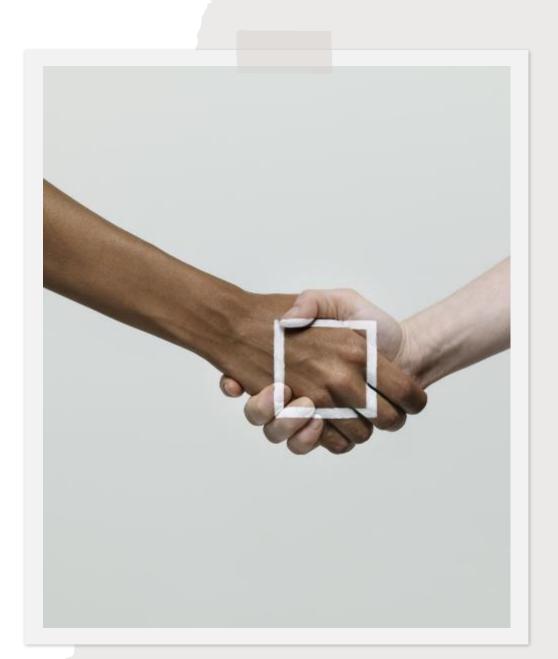
People

- Hire for attitude, train for the skill
- Learn, Perform, and Progress



Partners (Franchisees)

- Ownership
- Commitment
- Adherence to SOP
- Customer engagement/ experience









When your brand identity is created, then there is a risk of copying.

Murshidabad





Brand success - Consumerism

Consumer Behaviour depends on:

- Affective emotional response feelings
- Cognitive mental response thoughts
- Conative behavioural response observable
- Situational factors (such as the pandemic) impact the responses

It is a slow process. But when it happens there will be a paradigm shift.

Brand success

Recognising value in a brand (such as the "Chicken Vicken" outlet) takes time

- Promises made promises kept
- The 3 Cs

Brand success = f (Product, Perceived-value, Place, Promotion, Place*Promotion, Place *Product)



My take

Based on the social contagion theory*, I hypothesize:

Customers with higher 'perceived personal experience' will have a 'higher valueperception' of chicken from a store like

> Meat lovers' destination and will act as promoters.

Chicken Vicken®





Wholesome Taste, Wholesome Health

Live Chicken Store







Own Store/Franchisee

Value-added Packs



Anandiitaa

Sugar



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